

9th Annual Negotiating and Drafting

MAJOR BUSINESS AGREEMENTS

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Get the latest practice tips on negotiating the best deal for your client for any business transaction and state of the art contract drafting from leading lawyers.

They will discuss these and other hot button topics:

- Reviewing the essential elements of a letter of intent
- Key considerations in an asset purchase vs. stock purchase vs. merger agreement
- Essential clauses in sample private equity agreements and VC investment agreements
- Managing special risks in international transactions
- Best practices in restructuring default obligations under principal business and credit agreements
- Drafting bulletproof employment agreements
- Shareholder agreements: term sheets and issue lists

and much more...

PROGRAM CHAIR

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KEYNOTE ADDRESS:

**The Role of Outside Legal Counsel:
a General Counsel's Perspective**



Charles Wunsch

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